

Open E-Filing Enhancement/ Deficiencies as of 1/27/2012 by Scheduled Release

1st Q 2012

Type of Change:	Incident #:	Description:	Date Reported:	Reported By:	E-Portal Priority:	Scheduled Release Date:
ACH Payments						
Deficiency	00239990	ACH payments not processing through CLERICUS, and ACH account info not saving	9/22/2011	FACC	Multi-County Critical	1st Q 2012
Enhancement	00253764	Difficult matching up charges on atty bank statement w/out case #/name	11/23/2011	Bay County		1st Q 2012
Additional Functionality						
Enhancement	00241075	Add support for filing Word Perfect documents	9/27/2011	FACC		1st Q 2012
Deficiency	00257384	Disable 'New Case' option for Simple e-Filing	12/9/2011	Lake County		1st Q 2012
Appellate						
Enhancement	00188718	Appellate functionality in the E-Portal MUST be in place by April 15, 2011	2/21/2011	FACC		1st Q 2012
Enhancement	00205242	Allow the file to view attached documents prior to filing	4/20/2011	Broward County		1st Q 2012
Enhancement	00241085	Enhance filer interface to a "workbench" model	9/27/2011	FACC		1st Q 2012
Bug Fix						

Deficiency	00258803	Denotes time filed as E.S.T.	12/15/2011	Santa Rosa County	Multi-County	1st Q 2012
Deficiency	00265383	Below you will find two screen shots from our local CMS review. The lead page on all three documents	1/11/2012	Duval County		1st Q 2012
Deficiency	00265926	Payments failing b/c user is not supplying zip code.	1/12/2012	FACC	Multi-County Critical	1st Q 2012
Cosmetic						
Enhancement	00188556	What happens if an Electronic Service is not delivered?	2/21/2011	Dade County	Multi-County	1st Q 2012
Enhancement	00209638	Need to be consistent with terminology	5/10/2011	Duval County		1st Q 2012
Enhancement	00252647	Portal is using punctuation and we don't want it used	11/17/2011	Martin County		1st Q 2012
Deficiency	00262028	Pmt. description on portal states Pay by Credit/Debit Card Authorized Amount instead of Pay by check	1/3/2012	Lee County	Multi-County	1st Q 2012
Deficiency	00268757	Calculation Type (misspelled Caluculation) in Admin on the Code Fees Screen	1/23/2012	FACC	Multi-County Critical	1st Q 2012
Criminal						
Enhancement	00241080	Add support machine-to-machine interface for State Attorney/Public Defender	9/27/2011	FACC		1st Q 2012
Deficiency	00265386	E-filing against existing criminal cases.	1/11/2012	Lake County	Multi-County	1st Q 2012
FCTC						
Enhancement	00188708	Update XML Data Envelope to incorporate additional data elements	2/21/2011	FACC		1st Q 2012

Enhancement	00188714	Add UCN component fields	2/21/2011	FACC		1st Q 2012
Enhancement	00188912	Pending filings through the Portal	2/22/2011	FACC		1st Q 2012
Deficiency	00233762	Do not allow filers to submit documents on cases outside of the division and case types	8/25/2011	Charlotte County		1st Q 2012
Enhancement	00241074	Implement Crimnial & Traffic data elements per SB170	9/27/2011	FACC		1st Q 2012
Enhancement	00246628	Add a link to the "Notice of Confidential Information" document from the add document form	10/21/2011	Leon County	Multi-County Critical	1st Q 2012
Enhancement	00246640	Permit the resending of a filing stuck in the Portal	10/21/2011	Leon County		1st Q 2012
Filing Fees						
Deficiency	00203761	Filing fees not assessed on a party	4/14/2011	Hillsborough County		1st Q 2012
Deficiency	00247995	Separate Fines and Forfeiture money and Filing Fee money when processing payment	10/27/2011	FACC	Multi-County Critical	1st Q 2012
Enhancement	00254777	Modify Simple E-Filing process to allow collection of fees on new-case filings	11/30/2011	Manatee County		1st Q 2012
Deficiency	00258154	Code defect in the Portal filing application	12/14/2011	Broward County	Multi-County	1st Q 2012

Total # of Deficiency: 28

Hasn't been reviewed: 2 TBD: 12 Priority: 11 Mission Critical: 3 Scheduled: 0 Total: 28

1st Q 2013

Type of Change:	Incident #:	Description:	Date Reported:	Reported By:	E-Portal Priority:	Scheduled Release Date:
Additional Functionality						
Enhancement	00200896	Add ability to attach exhibits/attachments to the initial filing	4/4/2011	Broward County		1st Q 2013
Enhancement	00204565	Retrieve and display the judge division from the case	4/18/2011	Broward County		1st Q 2013
Summons Functionality						
Enhancement	00246637	Add function to retain proposed orders in Word format for delivery to judges	10/21/2011	Leon County	Multi-County	1st Q 2013

Total # of Enhancement: 3

Hasn't been reviewed: 0 TBD: 1 Priority: 1 Mission Critical: 0 Scheduled: 1 Total: 3

2nd Q 2012

Type of Change:	Incident #:	Description:	Date Reported:	Reported By:	E-Portal Priority:	Scheduled Release Date:
Additional Functionality						
Enhancement	00187960	Replace the waiver reason textbox with a dropdown	2/17/2011	Lee County	Multi-County	2nd Q 2012
Enhancement	00200697	Need ability to restrict filing emails to Clerk staff by division	4/4/2011	Bay County		2nd Q 2012
Enhancement	00205241	Allow fees for Certified Copies and Stamped Envelopes	4/20/2011	Broward County		2nd Q 2012

Enhancement	00245134	Add County Drop down in search screen	10/14/2011	FACC		2nd Q 2012
Deficiency	00252820	Check for numeric only in zip else the case fails when it hits CMS system and does not complete	11/17/2011	Dade County		2nd Q 2012
CCIS Search						
Deficiency	00202376	CCIS screen not appearing for cases in test	4/8/2011	Bay County		2nd Q 2012
Fee Calculation						
Enhancement	00212094	Calculate the page count from the document, not user input	5/20/2011	Lee County		2nd Q 2012
Enhancement	00246627	Create computation of statutory fees based on the amount of assets in Probate cases	10/21/2011	Leon County	Multi-County Critical	2nd Q 2012
Reviewer Pop-up UI						
Enhancement	00245020	Prevent error messages being hidden by document display	10/13/2011	Dade County		2nd Q 2012
Deficiency	00252715	Same division shows twice with the same status	11/17/2011	Dade County		2nd Q 2012
Deficiency	00252781	All users from all counties included in the Audit History; it should be only for specific county.	11/17/2011	Dade County	Multi-County	2nd Q 2012
Deficiency	00252880	The document groupings are duplicated when filer clicks the next button instead of tabbing 1st	11/18/2011	Leon County		2nd Q 2012
Enhancement	00255584	File rejected at the CMS doesn't display the reason in the Audit; it's needed to report to the State	12/2/2011	Dade County		2nd Q 2012
Enhancement	00255587	Printed Filings by Summary should display Title on the page when print or saved like on the screen	12/2/2011	Dade County		2nd Q 2012

Security

Enhancement	00185174	Secure who submits certain pleadings	2/7/2011	Dade County	2nd Q 2012
Enhancement	00188322	add/edit Security Roles that can be assigned to work queues	2/18/2011	Dade County	2nd Q 2012
Enhancement	00188557	Add additional security for confidential cases	2/21/2011	Dade County	2nd Q 2012

Work Que

Deficiency	00255572	In CaseType Code, select Assoc Dkt Codes there are work queues can't scroll to box	12/2/2011	Dade County	2nd Q 2012
Deficiency	00255574	New available Work Queues, yet won't allow user to enter/add data; what's it validating?	12/2/2011	Dade County	2nd Q 2012

XML

Deficiency	00254854	Case activity and case category shows up incorrectly in the XML which provides the info to the app	11/30/2011	Duval County	2nd Q 2012
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Total # of Deficiency: 20

Hasn't been reviewed: 0	TBD: 11	Priority: 9	Mission Critical: 0	Scheduled: 0	Total: 20
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3rd Q 2012

Type of Change:	Incident #:	Description:	Date Reported:	Reported By:	E-Portal Priority:	Scheduled Release Date:
Enhancement	00188919	Ability to send notices all parties on an existing case	2/22/2011	FACC		3rd Q 2012

Enhancement	00188921	Add ability to generate summons via the Portal	2/22/2011	FACC		3rd Q 2012
Enhancement	00212917	Add function to send a service notice to an existing party	5/25/2011	Lee County		3rd Q 2012
Enhancement	00236753	Allow customization of email addresses or groups by case and court type	9/8/2011	Bay County		3rd Q 2012
Enhancement	00241073	Add functionality to produce electronic summons	9/27/2011	FACC		3rd Q 2012
Enhancement	00244947	Include the Judge or Magistrate division in the filer notification email	10/13/2011	Broward County		3rd Q 2012
Save Functionality						
Enhancement	00212091	Add a report listing the code configurations to compare to the case maintenance system	5/20/2011	Lee County		3rd Q 2012
Enhancement	00247663	Add reports listing Portal code configuration information	10/26/2011	Dade County		3rd Q 2012
Deficiency	00254651	Save function that does not work correctly on the test.myflcourtaccess.com site	11/29/2011	Duval County		3rd Q 2012
Enhancement	00255280	Print matches view on page but Save is part garbage	12/1/2011	Dade County	Multi-County	3rd Q 2012
Deficiency	00255294	When 'Save' is selected part of report is garbage and Login and Reject doesn't save either	12/1/2011	Dade County		3rd Q 2012
Deficiency	00255573	Exiting menu select Save changes, answer YES, select Close sends you in a loop to answer Yes. not OK	12/2/2011	Dade County		3rd Q 2012
Enhancement	00255581	Save and/or Print on the Filers, Filing/Mail Log, if report is needed	12/2/2011	Dade County		3rd Q 2012

User Management

Enhancement	00186206	Attorney registration issues	2/10/2011	FACC		3rd Q 2012
Enhancement	00186217	Remove duplicate approved attorneys	2/10/2011	FACC		3rd Q 2012
Enhancement	00186224	Restrict attorney registration to one for each Bar ID	2/10/2011	FACC		3rd Q 2012
Enhancement	00198469	Provide a mechanism to allow a County to manage law firms	3/25/2011	Amcad		3rd Q 2012
Enhancement	00245463	Create an Administrator and User report	10/17/2011	Dade County		3rd Q 2012
Enhancement	00246688	Add function to create a downloadable file for Counties to get current attorney addresses	10/21/2011	Leon County	Multi-County	3rd Q 2012

Total # of Enhancement: 19

Hasn't been reviewed: 0	TBD: 14	Priority: 5	Mission Critical: 0	Scheduled: 0	Total: 19
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4th Q 2012

Type of Change:	Incident #:	Description:	Date Reported:	Reported By:	E-Portal Priority:	Scheduled Release Date:
Additional Functionality						
Enhancement	00188884	Request on-line help	2/22/2011	Hillsborough County		4th Q 2012
Enhancement	00199330	Options for process servers to utilize the ePortal	3/29/2011	Thomas E. Santarl:		4th Q 2012
Enhancement	00205902	Ability to search by typing letters in drop down (16 hours to program)	4/25/2011	Broward County		4th Q 2012

Enhancement	00212308	Allow events and categories to be set at the case type level	5/23/2011	Lee County		4th Q 2012
Enhancement	00244967	Add ability to save documents as TIFF, and the ability to print documents	10/13/2011	Dade County	Single Entity	4th Q 2012
Enhancement	00246354	Add function to allow electronic service only for parties	10/20/2011	Dade County		4th Q 2012
Enhancement	00252818	Financial part of eFiling be set up to manage acct. for each atty at the firm	11/17/2011	Broad & Cassel		4th Q 2012
Enhancement	00259958	Ability to access CCIS from E-Portal.	12/21/2011	Bay County		4th Q 2012

CCIS Search

Deficiency	00187384	Reviewer screen the case type/case sub type	2/16/2011	Dade County		4th Q 2012
Deficiency	00199032	Display party and events on confidential cases	3/29/2011	Lee County	Single Entity Critical	4th Q 2012
Deficiency	00238283	Case location error	9/14/2011	Leon County		4th Q 2012
Enhancement	00244872	Include the Organization Unit Name in the GETCASE call	10/13/2011	Dade County		4th Q 2012
Deficiency	00246591	Local case number entry for CCIS lookup should allow both upper and lower case	10/21/2011	Pinellas County	Multi-County	4th Q 2012

Field Addition

Enhancement	00203186	Allow more than one phone number on a party	4/12/2011	Broward County		4th Q 2012
Enhancement	00203762	Use the CASS US Postal Standard address format	4/14/2011	Broward County		4th Q 2012

Enhancement	00209719	Add Case or Party Name to My Filings	5/10/2011	Broward County	4th Q 2012
Enhancement	00252599	Need to enter the parties' names and addresses outside the United States.	11/17/2011	ALTRO & ASSOCI,	4th Q 2012

Summons Functionality

Enhancement	00255448	Missing the SAVE TO TIFF option on work queues that are marked with Odyssey adapter	12/2/2011	Dade County	4th Q 2012
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Total # of Enhancement: 18

Hasn't been reviewed: 2	TBD: 5	Priority: 8	Mission Critical: 1	Scheduled: 2	Total: 18
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