

HEAT Ticket	Description	Functional Area	Complexity	Phase
00655303	Use UCN in Subject line on Notice of Inclusion on E-service list	Filer E-service email	Simple	Defined
00666298	Create a My Fees screen for filers to see fees paid to assist with reconciliation	Filer Filing Fee Screen	Complex	Partially Defined
00657251	By division allow county to send TIF without PDF		Simple	Defined
00691095	Make the pending queue email give the filer more information.	Portal Email		
00691768	Update wording on portal notification emails	Portal Email		Partially Defined
00404440	Eminent Domain discussion for additional fields for information - Partially completed	Case Information		
00358729	A method to receive more than just 'case' events via the e-Portal	Add events to docket codes		Partially Defined
00496000	Add filed on behalf of to the docket text	CMS	Complex	
00536103	Add party info on dissolution of marriage case to send to county CMS	CMS	Complex	
00650761	Add races to party screen	Party Tab Truancy Cases		
00665500	commonly used 'alias' types (i.e. aka, fka, obo, dba, etc.) for both filers and	Party Tab		
00644923	reviewers to select, limit data entry to 40 characters in those fields			
00513882	Manatee to Accept Search Warrants from Judges electronically			
00531550	Add progress bar to show portal activity uploading documents and transmitting xml	Documents Tab	Complex	
00630612	Purge data from email files that exceeds retention policy guidelines	Email Log	Complex	
00640776	Add Workbench to the Trial Court filing path	Portal - New	Complex	
00649207	Filer enters the Law Firm as Attorney of Record, not herself causing no identification in the XML on the party	Party Tab		
00673965	Allow filer to opt out of receiving email notifications when submitting filings	My Profile	Medium	
00675015	Periodic filer profile review to check email and physical addresses	Log In		
00186206	Add notification to remind user to complete registration	Filer Interface		
00413973	Report for a date range to include a break out between New Cases and Subsequent Filings	Clerk Reports	Medium	
00414043	Please add the "Move" button to the clerk review screen	Portal Review	Medium	
00417156	Add "Accounting" Role that can view/print Filing Reports without Administrator rights	Portal Review	Medium	
00417163	Add ability to arrange the order the additional fees are displayed.	Fees	Medium	
00420848	Able to see and edit Law Firms the county creates	Clerk Admin	Medium	
00431653	Keystroke added to review queue to quickly accept filings	Portal Review		
00445201	Setup pending queue reasons on the ePortal so they can quickly input pending queue reasons.	Portal Review	Medium	
00454162	FTP site where we can download filing reconciliation.	FTP Data		

00491309	Add Additional Fee Calculation Options to be set up on Docket Codes by Clerk Staff	Fees	
00500865	Party organization, individuals and AKAs not correctly entered by filers	Parties	
00503503	Move information regarding fees to be input by the filer on the screens that actually dictate that t	Fees	
00529577	Allowing docket codes to be assigned to more than one division but less than All	Docket Codes	Medium
00536091	Provide Filing Data File to County to verify filings and documents received in the CMS	FTP Data	
00557055	There is not a choice to select "Adoption Arising Out of Chapter 39" in the Family Information	Case Information	
00580036	drag and drop feature in "Search Filings". When I use this, the date disappears.		
00586572	Provide the portal timestamped image back to the SA/PD on CEI Filing submissions		Medium
00593576	Add date News & Information item is posted	Clerk Admin	Simple
00598945	File a common document to multiple cases		Complex
00608409	Present Additional Fee Options for flat fee items in a more user-friendly way	Fees	Medium
00613436	Add if party is individual or business on the parties tab under the review screen.	Clerk Review Parties	
00645406	Local Review counties being able to directly update filings on the Portal	Clerk Review	Complex
00647431	County would like to view Pending Queue filings inside the pending queue work queue.	Clerk Review	
00648841	Add end date or and active/inactive column so they don't have to open each fee code.	Fees	Simple
00654580	Email needs to reflect that the service was corrected for pending queue documents.	E-service email	Medium
00655501	Ability to transfer case from one county to another through the Portal		Complex
00658316	More filter options in Search Filings report	Clerk Reports	Medium
00658717	Display a column with \$ sign on the Clerk Review work queues for filings that contain fees.	Clerk Review	Simple
00660153	Filings By Status Report will not let the user mark filing as Filed For Judicial Review or resend	Clerk Review	
00662401	Filing Totals Reports for clerks by Filer Role	Clerk Reports	Medium
00667681	View the number of documents & pages for a filing after the it has been filed	Clerk Review	Simple
00668257	Display the reason for the bounced email when possible on the E-service Email Info and in the E-Fili		Complex
00672271	Submitter ID as XXXXXX when submitted via batch.	Criminal E-filing Interface	
00673266	Docket code export all, display docket code status, view case type	Docket Codes	Simple
00677559	County would like the ability to filter by filer role in the docket code drop down	Docket Codes	Medium

00677592	Associate multiple filer roles to docket codes.	Docket Codes	Medium
00679392	Allow the Admin of group email addresses to reset their email if it receives a bounceback.	E-service	Complex
00679399	E-service Enhancements	E-service	Complex
00679417	Add fields to the Request E-Filing Support form to help triage the reason for their request		Medium
00679434	Add new filer status options that are updatable by FCCC Portal System Admin		Medium
00680317	Add copy function on Docket Codes screens for clerk admin to add docket codes for new users	Docket Codes	Medium
00679928	Implement an option to enable an effective date for the system to automatically inactivate a users.		Medium
00682241	Add additional filer roles of Corporate Surety,Business, Media, Local and State agencies	New Filer Roles	Medium
00684417	Do not allow text entry in Event and Document Type drop down fields	Clerk Review	
00687853	Add more search criteria to the Serach Filings Report.	Clerk Reports	Medium
00688755	Eliminate Filed on Behalf of,change case type at review, map docs for workflow.		
00691416	Update last updated time when docket code association is used	Docket Codes	Simple
00694745	Use web services for clerk reporting purposes on staff productivity and audit		Complex
00696291	Add report of work queues so county users can pull stats on the queue.	Clerk Reports	Medium
00698052	Give Clerks the option to update their security question to be able to reset passwords	Clerk Admin	Medium
00700240	Give clerk staff ability to decline receiving pending queue correction emails from the portal	Portal Email	Medium
00702618	Add A2J Interviews to the Portal	A2J	

**Priority Key**

**1 - Schedule for Release**

**2 -**

**3 - Medium Importance**

**4 - Low/Awaiting guidance**

**5 - Not going to do it**

Date Submitted	Submitted by	Scope	PCAB Proposal*	PCAB Documentation
7/21/2014	State Attorney's Office - 19th Circuit	Multi-County Priority	<b>Next Release</b>	
8/15/2014	FACC	Multi-County	<b>Next Release</b>	
7/24/2014	Dade County	Single Entity	<b>Next Release</b>	
10/15/2014			<b>Next Release</b>	
10/17/2014		Multi-County	<b>Next Release</b>	
2/15/2013	Hillsborough County		4 - Guidance from E-Filing Authority	Currently entered by the Clerk, Not a lot of eminent domain cases filed
9/20/2012	Lee County	Single Entity	5 - Not doing	CMS should adapt to the Portal
7/9/2013	FACC	Multi-County Priority	5 - Not doing	
9/24/2013	Walton County	Multi-County Priority	4 - Guidance from E-Filing Authority	Adaptor change
7/9/2014	Putnam County	Single Entity	<b>Next Release</b>	Add Hispanic/Spanish
8/14/2014	Lee County Orange County	Single Entity	2 - Medium	Adaptor change
8/8/2013	Manatee County	Single Entity	Defer	SmartBench to be filing in 90 days - defer for now
9/13/2013	Walton County	Multi-County Priority	<b>Next Release</b>	Use something other than the progress bar - add graphic to the file size column - something dynamic that changes when complete
5/12/2014	FACC	Multi-County Critical	<b>Next Release</b>	12 to 3months, One month ones are ok
6/11/2014	Attorney Filers	Multi-County Priority	<b>Next Release</b>	With a time [day] limit - 5 days
7/3/2014	Orange County	Single Entity	<b>Next Release</b>	Not able to add a law firm as counsel of record, Force a FBN - static text to the screen first to see if resolves the error
9/5/2014	FACC	Multi-County Priority	<b>Next Release</b>	Only Filing Received, Filing Accepted, Filing Processed 1, 2, 4, 5, 6
9/9/2014	Leon County	Single Entity	<b>Next Release</b>	Every 120 days when the filer logs in open the My Profile page and make them check their email address and physical address to make sure accurate - Please review your profile - incorrect/edit, correct - close
2/10/2011	FACC	Single Entity	TBD	
3/12/2013	Orange County		TBD	
3/12/2013	Dade County	Single Entity	TBD	
3/18/2013	Dade County		TBD	
3/18/2013	Alachua County		TBD	
3/22/2013	Broward County	Single Entity	TBD	
4/5/2013	Citrus County	Single Entity	TBD	
4/19/2013	Walton County	Single Entity	TBD	
5/1/2013	Broward County	Single Entity	TBD	

6/28/2013	Pasco County	Multi-County	TBD
7/16/2013	Santa Rosa County	Multi-County	TBD
7/19/2013	Lee County	Multi-County	TBD
9/10/2013	Alachua County	Multi-County Priority	TBD
9/24/2013	Bay County	Multi-County Priority	TBD
11/1/2013	Putnam County	Multi-County Priority	TBD
1/2/2014	Volusia County	Single Entity	TBD
1/17/2014	State Attorney's Office - 9th Circuit	Multi-County	TBD
2/6/2014	FACC	Multi-County Priority	TBD
2/20/2014	FACC	Multi-County Priority	TBD
3/14/2014	Columbia County	Single Entity	TBD
3/27/2014	Okeechobee County	Single Entity	TBD
6/25/2014	Pinellas County	Multi-County	TBD
6/30/2014	Leon County	Single Entity	TBD
7/2/2014	Santa Rosa County	Single Entity	TBD
7/17/2014	Brevard County		TBD
7/21/2014		Multi-County Priority	TBD
7/28/2014	Dade County	Single Entity	TBD
7/29/2014	Brevard County	Single Entity	TBD
7/31/2014	Indian River County	Multi-County	TBD
8/6/2014	Brevard County	Multi-County	TBD
8/20/2014	Martin County	Single Entity	TBD
8/21/2014	FACC	Multi-County Priority	TBD
9/2/2014	Broward County	Single Entity	TBD
9/4/2014	Walton County	Single Entity	TBD
9/15/2014	Alachua County	Single Entity	TBD

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9/22/2014 Alachua County	Single Entity	TBD
9/22/2014 State Attorney's Office - 17th Circuit	Single Entity	TBD
9/25/2014 FACC	Multi-County	TBD
10/1/2014 Dade County	Single Entity	TBD
10/8/2014 Pinellas County		TBD
10/10/2014 Lee County		TBD
10/16/2014 Franklin County		TBD
10/24/2014 Citrus County		TBD
10/29/2014 Dade County		TBD
11/3/2014 Okeechobee County		TBD
11/5/2014 FACC		TBD
11/12/2014 Palm Beach County		TBD











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Complex	Partially	8/15/2014	FACC	Multi-County	Next Release
Simple	Defined	7/24/2014	Dade County	Single Entity	Next Release
		10/15/2014			Next Release
	Partially	10/17/2014		Multi-County	Next Release

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	Partially	9/20/2012	Lee County	Single Entity	5 - Not doing
Complex		7/9/2013	FACC	Multi-County Priority	5 - Not doing
Complex		9/24/2013	Walton County	Multi-County Priority	4 - Guidance from E-Filing Authority
		7/9/2014	Putnam County	Single Entity	Next Release
		8/14/2014	Lee County Orange County	Single Entity	2 - Medium
		8/8/2013	Manatee County	Single Entity	Defer
Complex		9/13/2013	Walton County	Multi-County Priority	Next Release
Complex		5/12/2014	FACC	Multi-County Critical	Next Release
Complex		6/11/2014	Attorney Filers	Multi-County Priority	Next Release
		7/3/2014	Orange County	Single Entity	Next Release
Medium		9/5/2014	FACC	Multi-County Priority	Next Release
		9/9/2014	Leon County	Single Entity	Next Release

## PCAB Documentation

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needs to be configured locally.. Not wanted statewide

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