

Portal Change Advisory Board Recommendations

Priority

- 1 High Priority - Schedule for upcoming release**
- 2 Medium Priority**
- 3 Low Priority**
- 4 Refer to Authority Board for guidance**
- 5 Not recommended**

HEAT Ticket	Description	PCAB Proposal	PCAB Comments
00650761	Add races to party screen	1- Upcoming Release	Add Hispanic/Spanish
00531550	Add progress bar to show portal activity uploading documents and transmitting xml	1- Upcoming Release	Use something other than the progress bar - add graphic to the file size column - something dynamic that changes when complete
00630612	Purge data from email files that exceeds retention policy guidelines	1- Upcoming Release	12 to 3months, One month ones are ok
00640776	Add Workbench to the Trial Court filing path	1- Upcoming Release	With a time [day] limit - 5 days
00649207	Filer enters the Law Firm as Attorney of Record, not herself causing no identification in the XML on the party	1- Upcoming Release	Not able to add a law firm as counsel of record, Force a FBN - static text to the screen first to see if resolves the error
00673965	Allow filer to opt out of receiving email notifications when submitting filings	1- Upcoming Release	Only Filing Received, Filing Accepted, Filing Processed 1, 2, 4, 5, 6
00675015	Periodic filer profile review to check email and physical addresses	1- Upcoming Release	Every 120 days when the filer logs in open the My Profile page and make them check their email address and physical address to make sure accurate - Please review your profile - incorrect/edit, correct - close
00665500 00644923	commonly used 'alias' types (i.e. aka, fka, obo, dba, etc.) for both filers and reviewers to select, limit data entry to 40 characters in those fields	2 - Medium	Adaptor change
00536103	Add party info on dissolution of marriage case to send to county CMS	4 - Guidance from E-Filing Authority	Adaptor change
00404440	Eminent Domain discussion for additional fields for information - Partially completed	4 - Guidance from E-Filing Authority	Currently entered by the Clerk, Not a lot of eminent domain cases filed
00358729	A method to receive more than just 'case' events via the e-Portal	5 - Not doing	CMS should adapt to the Portal
00496000	Add filed on behalf of to the docket text	5 - Not doing	No consensus on need. May be configurable by County
00513882	Manatee to Accept Search Warrants from Judges electronically	Defer for additional research	SmartBench to be filing in 90 days - defer for now